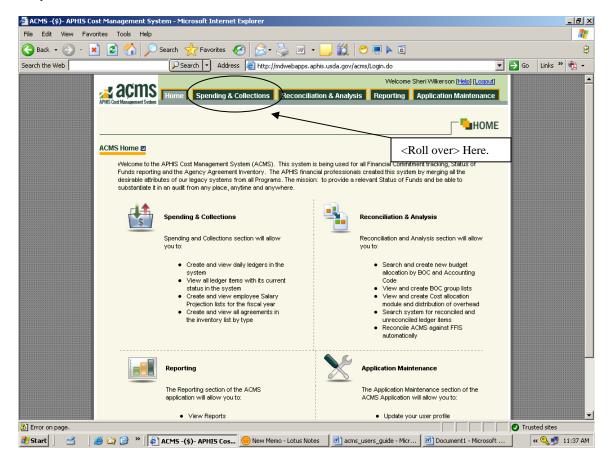
ADDING A NEW COOPERATIVE SERVICE AGREEMENT (CSA) - REIMBURSABLE IN ACMS

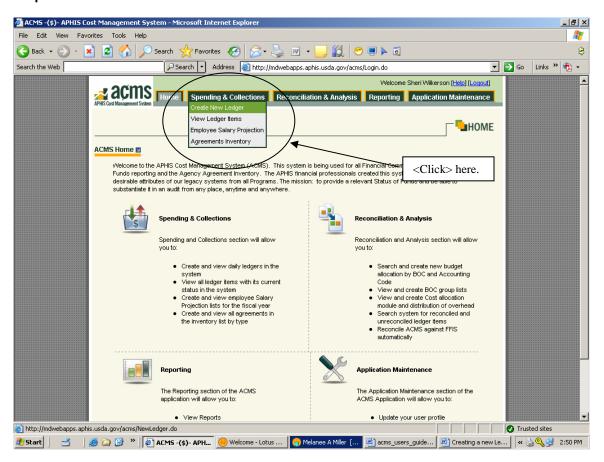
Follow the instructions on "Logging into ACMS" then follow the instructions below:

Step 1:



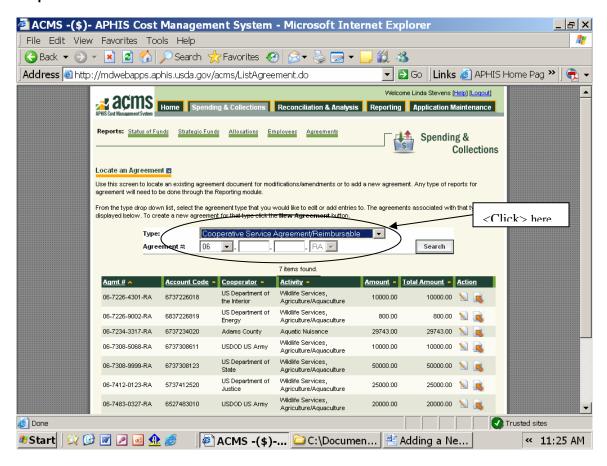
1. <Roll> over the tab Spending and Collections.

Step 2:



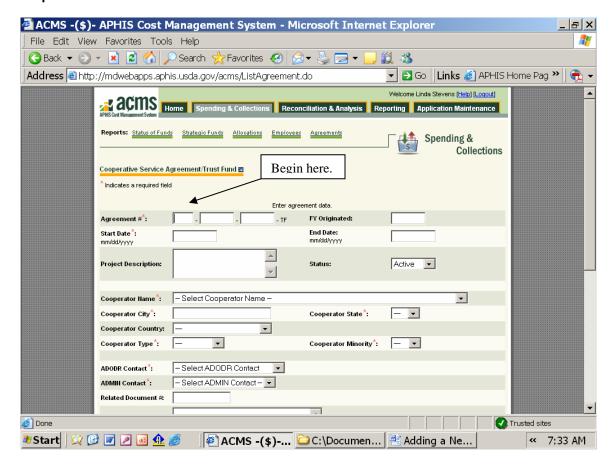
2. <Click> Agreements Inventory.

Step 3:



3. <Click> Drop down menu and select Cooperative Service Agreement (CSA) – Reimbursable. Scroll to the bottom of the page and <click> New Agreement.

Step 4:



4. The Cooperative Service Agreement-Reimbursable page of ACMS provides all the fields necessary to add a new CSA-Reimbursable into ACMS. Please Note: A red asterisk (*) indicates a field which requires entry before the system will allow the entry to be saved.

<u>Agreements #</u>: Enter the agreement number which has been assigned to the agreement. Please Note: The agreement number now has 11 digits.

- Example: 06-8100-12345-CA
- Enter the assigned agreement number.
- Position 1-2: Current fiscal year of the agreement (tab to next field)
- Position 3: Identifies the program or unit
- Position 4: Region number
- Position 5-6: Area, state, or other, such as 00 if HQs (tab to next field)
- Position 7-11: Sequential control number
- Position 12-13: Acronym for agreement type

FY Originated: Enter the fiscal year the agreement originated. Example: 2006.

Start Date* (MM/DD/YYYY): Enter the beginning date of the agreement. Example: 10/01/2005.

End Date* (MM/DD/YYYY): Enter the ending date of the agreement. Example: 09/30/2006.

<u>Project Description</u>: Enter the description as noted in the work plan or agreement. Example: Survey work to control Russian Wheat Aphid.

Status: The status levels are as follows:

- Pending Those agreements which are in the development stage and have not been awarded.
- Active Those agreements which have been awarded.
- Inactive Those agreements which are not "Active" or "Pending". "Inactive" agreements will not be shown on any "Active" or "Pending" reports.

<u>Cooperator Name*</u>: Choose appropriate cooperator's name from drop down list. (Please email ACMS Agreements Help Line if the cooperator's name is not listed in the drop down list.) Example: USDA Agricultural Research Service.

Cooperator City*: Enter the city name where cooperator is located. Example: Beltsville.

<u>Cooperator State*</u>: Choose the State where the cooperator is located from the drop down list. Example: MD.

<u>Cooperator Country</u>: Choose the Country where the cooperator is located from the drop down list. Example: USA.

Cooperator Type*: Choose the appropriate cooperator type from the drop down list.

CO County

FED Federal Agency
 FRN Foreign Country
 FRN EXP Foreign Exporter
 FRN NP Foreign Non-Profit

IHE Institution of Higher Education

• IHE HBCU Historically Black Colleges & Universities

IHE HSI Hispanic Serving Institutions
 IHE TCU Tribal Colleges and Universities

IND IndividualINTST Interstate

NPO Non-Profit OrganizationPO Profit Organization

SCHL Independent School District

SPDIST Special District

ST State
TRB Tribe
TWN Township

<u>Cooperator Minority*</u>: No – If cooperator is not a Minority Institution. Yes – If cooperator is a Minority Institution as noted below. Choose appropriate response from the drop down list.

HBCU: Historically Black Colleges and Universities. Institutions of higher education that
are accredited, which were established before 1964, and have had the principal mission
of educating African Americans. An HBCU must be legally authorized by the State in
which it is located and must be a two or four year college or university.

- HSI: Hispanic Serving Institutions Title V and Comprehensive List (includes Title V, HACU, and HSIs) as of March 2003, as submitted by the White House Initiative on Educational Excellence for Hispanic Americans.
- <u>TCU</u>: Tribal colleges and universities are those institutions cited in Section 532 of the Equity in Educational Land-Grant Status Act of 1994 (7 U.S.C. 301 note), any other institution that qualifies for funding under the Tribally Controlled Community College Assistance Act of 1978 (25 U.S.C. 1801 et seq.), and Navajo Community College, authorized in the Navajo Community College Assistance Act of 1978, Public Law 95-471, title II (25 U.S.C. 640a note).

Lists containing names of these institutions are included for your information.

<u>ADODR Contact*</u>: Choose appropriate ADODR from drop down list. This is the person listed as the Authorized Departmental Officer's Designated Representative (ADODR) as shown in the agreement. (Please email ACMS Agreements Help Line if the name of the ADODR Contact is not listed in the drop down list.) Example: Joe Smith.

<u>ADMIN Contact*</u>: Choose appropriate ADMIN Contact from drop down list. This person is the Analyst or Agreements Specialist who processes the agreement. (Please email ACMS Agreements Help Line if the name of the ADMIN Contact is not listed in the drop down list.) Example: Jane Jones.

Related Document #: If applicable, enter the number of another agreement if it relates to the existing agreement. This field may be left blank if there is no related document. Example: 05-8100-0345-MU.

<u>Comments</u>: Enter information that further clarifies actions (revisions, etc.,) applicable to the agreement. Example: REV #1, 11/18/06, JD, revised to increase by \$5,000.

Activity*: Choose the appropriate activity as it relates to the agreement from the drop down list. (Please email ACMS Agreements Help Line if the name of the Activity is not listed in the drop down list.) Example: Russian Wheat Aphid.

A list of Activities is included for your information.

Accounting Code*: Enter the accounting code on the agreement. Do not enter dashes. The accounting code must be a currently active accounting code. If more that one accounting code is to be used, a complete new entry will be required. Example: 6528101234.

Amount*: Enter the initial amount of the agreement to include a decimal point. Dollar sign is already in front of the entry field. Any revisions which change funding amounts will be changed here. Example: 20134.84.

Revision: Select this box if revisions have been made in ACMS to this agreement. Example: <a>✓.